



**South Florida Operating Engineers
Apprentice & Training Fund**

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A G E N D A

**MEETING OF THE
BOARD OF TRUSTEES
OF THE
SOUTH FLORIDA OPERATING ENGINEERS
APPRENTICE AND TRAINING FUND**

May 11, 2023

- I. Call to Order**
- II. Minutes – Board of Trustees Meeting, February 9, 2023 (Pg. 20-27)**
- III. Investment Consultant's Report – Tony DuBose, Legacy Wealth Management**
- IV. Apprenticeship Director's Report – Michael Smith**
- V. Attorney's Report – Kathleen Phillips, Phillips, Richard & Rind**
- VI. Administrative Manager's Report – Jeff Ianniello, Associated Administrators (Pg. 28-41)**
- VII. Other Fund Business**
- VIII. Next Meeting Date:**
 - August 10, 2023**
- IX. Adjournment**